

WILLS – MATTERS TO CONSIDER (Individual)

A. Please consider:

1. Trustee

2. Beneficiaries

- Partner / spouse?
- Children
- Grandchildren if no-one else is alive
- Ages of children ? – if young: Other beneficiaries eg brothers / sisters, nieces, nephews
- Other?

3. Married before / other relationships / other children?

- Need for change to ownership of house, life interest, dealing with beneficiaries in a different way

4. Any special bequests

B. Cost: for an individual \$400 plus GST plus disbursements
(as at Dec / Jan 2008/9)

C. Appointment: