

WILLS – MATTERS TO CONSIDER (Couple)

- A. Please consider:
1. Trustees
 - Yourselves (each other)
 - Others if neither alive
 2. Beneficiaries
 - Each other
 - Children if neither is alive
 - Grandchildren if no-one else is alive
 - Ages of children ? – if young: Other beneficiaries eg brothers / sisters, nieces, nephews
 3. Married before / other relationships / other children?
 - Need for change to ownership of house, life interest, dealing with beneficiaries in a different way
 4. Any special bequests
- B. Cost: for a couple \$480 plus GST plus disbursements (as at Dec / Jan 2008/9)
- C. Appointment: